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29 July 2015

AIM: RENE

ReNeuron Group plc
("ReNeuron" or the "Company")

Publication of Circular and Notice of General Meeting

Guildford, UK, 29 July 2015: Further to the announcement made by the Company on 10 July 2015, ReNeuron announces that a Circular has been published and posted to shareholders in relation to the placing of 1,367,411,939 new ordinary shares at 5p per share to raise £68.4 million (before expenses) and a waiver of the obligations under Rule 9 of the Takeover Code (all of which remain subject to approval by shareholders at a General Meeting to be held on 21 August 2015).

A copy of the Circular will shortly be available on the Company's website at the following URL:
<http://www.reneuron.com/investors/documents-circulars/>.

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About ReNeuron

ReNeuron is a leading, clinical-stage cell therapy development business. Based in the UK, its primary objective is the development of novel cell-based therapies targeting areas of significant unmet or poorly met medical need.

ReNeuron has used its unique stem cell technologies to develop cell-based therapies for significant disease conditions where the cells can be readily administered “off-the-shelf” to any eligible patient without the need for additional immunosuppressive drug treatments. The Company’s therapeutic candidates for stroke disability and critical limb ischaemia are in clinical development and its cell-based treatment for the blindness-causing disease, retinitis pigmentosa, is about to enter the clinic in the US.

ReNeuron is also advancing a proprietary platform technology to exploit nanoparticles (exosomes) secreted by stem cells as potential new drug candidates targeting a range of cancers.

ReNeuron’s shares are traded on the London AIM market under the symbol RENE.L. Further information on ReNeuron and its products can be found at www.reneuron.com.